

COMPLIANCE CERTIFICATE

(Pursuant to Regulation 163(2), Part III of Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 including any amendment / modification thereof)

To,
The Board of Directors,
Le Travenues Technology Limited
CIN: L63000HR2006PLC071540
Second Floor, Veritas Building, Sector - 53,
Golf Course Road, Gurugram - 122 002, Haryana

Dear Sir,

Re: Proposed Preferential Issue of equity shares

We, DPV & Associates LLP, Company Secretaries, have been appointed by **Le Travenues Technology Limited** (hereinafter referred to as "**Company**"), to issue this Compliance Certificate in accordance with Regulation 163(2) of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended from time to time, (hereinafter referred to as the "**SEBI ICDR Regulations**") w.r.t. the proposed issue of **46,270,092** equity shares with face value of Re. 1/- (Rupee One Only) each, fully paid up on a preferential basis with an issue price of Rs. 280/- (Rupees Two Hundred Eighty Only) each ("**Proposed Preferential Issue**"). The Proposed Preferential Issue was approved at the meeting of the board of directors of the Company held on **October 10, 2025**.

Our Responsibility

On the basis of the relevant management inquiries, necessary representations and information received from / furnished by the management of the Company, as required under the SEBI ICDR Regulations, we have verified that the Proposed Preferential Issue is being made in accordance with the requirements of the SEBI ICDR Regulations as applicable to the Proposed Preferential Issue, more specifically, the following:

- i. Memorandum of Association and Articles of Association of the Company;
- ii. The Present capital structure including the details of the Authorised, Subscribed, Issued and Paid-up share capital of the Company along with the shareholding pattern;
- iii. Resolutions passed at the meeting of the board of directors;
- iv. List of Proposed Allottee(s) and their PAN, if any;
- v. The relevant date in accordance with Regulation 161 of the SEBI ICDR Regulations. The relevant date for the purpose of said minimum issue price was **October 01, 2025**.
- vi. The statutory registers of the Company and list of shareholders issued by RTA:
 - a. to note that the equity shares are fully paid up.
 - b. all equity shares held by the proposed allottee(s) in the Company, if any, are in dematerialised form.

- vii. Disclosures under the SEBI (Prohibition of Insider Trading) Regulations, 2015, and the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, if any, made by proposed allottee(s) during the 90 trading days preceding the relevant date;
Not applicable
- viii. Details of buying, selling and dealing in the Equity Shares of the Company by the proposed allottee(s), Promoter or Promoter Group during the 90 trading days preceding the relevant date; **Not applicable**
- ix. Draft notice of General Meeting, Explanatory Statement and Shareholders Agreement (if any):
 - a. to verify the disclosure in Explanatory Statement as required under Companies Act, 2013, the Companies (Share Capital and Debentures) Rules, 2014, the Companies (Prospectus and Allotment of Securities) Rules, 2014, and Regulation 163(1) of the SEBI ICDR Regulations.
 - b. to verify the lock-in period as required under Regulation 167 of the SEBI ICDR Regulations;
 - c. to verify the terms for payment of consideration and allotment as required under Regulation 169 of the SEBI ICDR Regulations.
- x. Computation of the minimum price of the shares to be allotted in preferential issue in accordance with the SEBI ICDR Regulations. The minimum issue price for the Proposed Preferential Issue of the Company, based on the pricing formula prescribed under the SEBI ICDR Regulations has been worked out at **Rs. 278.01**;
- xi. Verified the relevant statutory records of the Company to confirm that:
 - a. it has no outstanding dues to the SEBI, the stock exchanges or the depositories.
 - b. it is in compliance with the conditions for continuous listing of equity shares as specified in the listing agreement with the stock exchange where the equity shares of the Company are listed and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), 2015, as amended, and any circular or notification issued by the Board thereunder.

Management Responsibility

It is the responsibility of the Management to comply with the requirements of the SEBI ICDR Regulations, including the preparation and maintenance of all accounting and other relevant supporting records, designing, implementing and maintaining internal control relevant to preparation of Notice of General Meeting and explanatory statement, determination of relevant date and minimum price of shares and making estimates that are reasonable in the circumstances.

Certification

Based on our examination of such information/documents and explanation furnished to us by the management and employees of the Company and to the best of our knowledge and belief, we hereby certify that Proposed Preferential Issue is being made in accordance with the requirements of the SEBI ICDR Regulations.

Assumptions & Limitation of Scope and Review

1. Compliance of the applicable laws and ensuring the authenticity of documents and information furnished, are the responsibilities of the management of the Company.
2. Our responsibility is to certify based upon our examination of relevant documents and information. This is neither an audit nor an expression of opinion.

3. This certificate is solely for the intended purpose of compliance in terms of aforesaid SEBI ICDR Regulations and for your information and it is not to be used, circulated, quoted or otherwise referred to for any other purpose other than compliance with the aforesaid SEBI ICDR Regulations.



Date: October 10, 2025
Place: Faridabad

**For DPV & Associates LLP
Company Secretaries**

Firm Registration No.: L2021HR009500
Peer Review Certificate No. 6189/2024

Devesh Kumar Vasisht

Managing Partner
CP No.:13700 / Mem. No. F8488
UDIN: F008488G001511803