November 12, 2025 LTTL/L&S/2025-26/11/19

To,

| | |
|---|---|
| The Listing Department,<br>National Stock Exchange of India Limited,<br>Exchange Plaza, C - 1, Block G,<br>Bandra Kurla Complex,<br>Bandra (E), Mumbai - 400 051<br>Maharashtra, India | The Listing Department,<br>BSE Limited,<br>Phiroze Jeejeebhoy Towers,<br>Dalal Street,<br>Mumbai - 400 001<br>Maharashtra, India |

Dear Sir / Madam,

**Sub : Outcome of the Board Meeting under Regulation 30 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of equity shares and setting up of a wholly owned subsidiary in Singapore**

**Ref : Le Travenues Technology Limited (ISIN: INE0HV901016)**

**NSE Symbol: IXIGO and BSE Scrip Code: 544192**

In compliance with Regulation 30 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "**SEBI Listing Regulations**"), please note that the board of directors (the "**Board**") of Le Travenues Technology Limited (the "**Company**") at its meeting held today, i.e., November 12, 2025, inter-alia, considered and approved, the following:

1. Allotment of 46,270,092 (Four Crore Sixty Two Lakhs Seventy Thousand Ninety Two) equity shares of face value of ₹1 (Rupee One only) each ("**Equity Shares**"), for cash at an issue price of ₹280 (Rupees Two Hundred Eighty only) per Equity Share, including a premium of ₹279 (Rupees Two Hundred Seventy-Nine only) per share, aggregating to ₹12,955,625,760 (Rupees One Thousand Two Hundred Ninety Five Crore Fifty Six Lakh Twenty Five Thousand Seven Hundred Sixty only) representing 10.10% (Ten Point One Percent) of the post preferential issue paid-up equity share capital (on a fully-diluted basis including vested, unvested and unallocated options under the prevailing employee stock option schemes) of the Company, by way of preferential issue on private placement basis to MIH Investments One B.V. ("**Investor**") in accordance with the provisions of the Companies Act, 2013 and rules made thereunder, Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("**SEBI ICDR Regulations**"), each as amended, and other applicable laws ("**Preferential Issue**"). Consequent to the said allotment, the paid-up share capital of the Company increased from ₹390,403,607/- to ₹436,673,699/-.

   The requisite details pursuant to Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, is enclosed herewith in **Annexure A**.

2. Allotment of 905,489 (Nine Lakhs Five Thousand Four Hundred and Eighty Nine) fully paid up equity shares having a face value of ₹1/- (Rupee One only) each pursuant to

the exercise of stock options under Le Travenues Technology - Employees Stock Option Scheme 2012 ("**ESOS 2012**"), Le Travenues Technology - Employees Stock Option Scheme 2013 ("**ESOS 2013**"), Le Travenues Technology - Employees Stock Option Scheme 2016 ("**ESOS 2016**"), Le Travenues Technology - Employees Stock Option Scheme 2020 ("**ESOS 2020**"), Le Travenues Technology - Employees Stock Option Scheme 2021 ("**ESOS 2021**") and Le Travenues Technology - Employees Stock Option Scheme 2024 ("**ESOS 2024**"), by the option holders. Consequent to the said allotment, the paid-up share capital of the Company increased from ₹436,673,699/- to ₹437,579,188/-.

The requisite details pursuant to Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, and Regulation 10(c) of the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021, are set out in **Annexure B** and **Annexure C,** respectively.

3. Setting up of a wholly owned subsidiary in Singapore under the name and style of 'IXIGO PTE. LTD.' or such other name as may be deemed appropriate or may be available and approved by the Accounting and Corporate Regulatory Authority, Singapore.

   The requisite details pursuant to Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/CIR/P/2024/185 dated December 31, 2024, are enclosed herewith in **Annexure D.**

The meeting commenced at 03:00 P.M. (IST) and concluded at 03:30 P.M. (IST).

This announcement will also be available on the website of the Company at https://investors.ixigo.com/.

This is for your information and records.

Thank you,

**For Le Travenues Technology Limited**

SURESH KUMAR BHUTANI
Digitally signed by SURESH KUMAR BHUTANI
Date: 2025.11.12 15:32:36 +05'30'

**Suresh Kumar Bhutani**
**(Group General Counsel, Company Secretary & Compliance Officer)**

## Annexure A

### Details of the allotment of equity shares by way of Preferential Issue

<table>
<tr><th>S. No.</th><th>Disclosures</th><th>Particulars</th></tr>
<tr><td>1.</td><td>Type of securities proposed to be issued</td><td>Equity Shares of face value of ₹1/- each</td></tr>
<tr><td>2.</td><td>Type of issuance</td><td>Preferential allotment</td></tr>
<tr><td>3.</td><td>Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)</td><td>Allotment of 46,270,092 equity shares of the Company of face value of ₹1 (Rupee One only) each, for cash, at an issue price of ₹280 (Rupees Two Hundred Eighty only) per equity share, aggregating to ₹12,955,625,760 (Rupees One Thousand Two Hundred Ninety Five Crore Fifty Six Lakh Twenty Five Thousand Seven Hundred Sixty only) being 10.10% (Ten Point One Percent) of the post preferential issue paid-up equity share capital (on a fully-diluted basis including vested, unvested and unallocated options under the prevailing employee stock option schemes) of the Company.</td></tr>
<tr><td rowspan="4">4.</td><td colspan="2">Additional details in case of Preferential Issue:</td></tr>
<tr><td>Name of the Investor</td><td>MIH Investments One B.V. (“Investor”)</td></tr>
<tr><td>Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors</td><td>Details of the shareholding of the Investor in the Company, prior to and after the Preferential Issue, are as under:<br><br>
<table>
<tr><th rowspan="2">Name of the Investor</th><th colspan="2">Pre-issue shareholding*</th><th colspan="2">Post preferential issue shareholding*</th></tr>
<tr><th>No. of shares</th><th>%</th><th>No. of shares</th><th>%</th></tr>
<tr><td>MIH Investments One B.V.</td><td>20,805,839</td><td>5.05%</td><td>67,075,931</td><td>14.64%</td></tr>
</table>
*The pre and post preferential issue shareholding are on a fully diluted basis including vested, unvested and unallocated options under the prevailing employee stock option schemes.<br><br>
Issue Price: ₹280 (Rupees Two Hundred Eighty only) per equity share<br><br>
Number of investors/allottee: 1 (one)</td></tr>
<tr><td>In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument</td><td>Not applicable</td></tr>
</table>

## Annexure B

**Details with respect to allotment of equity shares pursuant to the exercise of stock options under Employees Stock Option Schemes**

| S. No. | Disclosures | Particulars |
|---|---|---|
| A. | Brief details of options granted | The present disclosure is in relation to the allotment of 905,489 equity shares upon exercise of vested options by the option holders under ESOS 2012, ESOS 2013, ESOS 2016, ESOS 2020, ESOS 2021 and ESOS 2024. |
| B. | Whether the scheme is in terms of SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 (if applicable) | Yes |
| C. | Total number of shares covered by these options | The present disclosure is in relation to the allotment of 905,489 equity shares upon exercise of vested options by the option holders under ESOS 2012, ESOS 2013, ESOS 2016, ESOS 2020, ESOS 2021 and ESOS 2024. |
| D. | Pricing formula | Exercise price of the shares will be the fair market value of the shares, the fair market value will be the closing price of the share on the stock exchange having the highest trading volume of shares, as on the trading date immediately prior to the date of the Board / Compensation Committee meeting wherein the Grants of Options will be approved. The Board / Compensation Committee has a power to provide suitable discount or charge premium on such price as arrived above including the power to Grant Options at par value. However, in any case the Exercise Price shall not go below the par value of Equity Share of the Company. |
| E. | Options vested | The total number of remaining vested options as of November 12, 2025, after the present allotment under the relevant employee stock option schemes are as follows: |

| Scheme | No. of Vested Options |
|---|---:|
| ESOS 2012 | 84,136 |
| ESOS 2013 | 401,039 |
| ESOS 2016 | 316,570 |
| ESOS 2020 | 245,075 |
| ESOS 2021 | 2,070,279 |

<table>
<tr><th>S. No.</th><th>Disclosures</th><th>Particulars</th></tr>
<tr><td></td><td></td><td><table><tr><td>ESOS 2024</td><td>405,303</td></tr></table></td></tr>
<tr><td>F.</td><td>Time within which option may be exercised</td><td>The exercise period for the vested options will be determined by the Committee at the time of grant which shall be a maximum of five years after vesting of the last tranche of Options granted to the respective employee, beyond which the Options would lapse.</td></tr>
<tr><td>G.</td><td>Options exercised</td><td>905,489 Options</td></tr>
<tr><td>H.</td><td>Money realized by exercise of options</td><td>₹2,592,980/-</td></tr>
<tr><td>I.</td><td>The total number of shares arising as a result of exercise of option</td><td>905,489 Equity Shares</td></tr>
<tr><td>J.</td><td>Options lapsed</td><td>The total number of options lapsed till November 12, 2025, under the relevant employee stock option schemes are as follows:<br><table><tr><th>Scheme</th><th>No. of Lapsed Options *</th></tr><tr><td>ESOS 2012</td><td>4,978,464</td></tr><tr><td>ESOS 2013</td><td>14,852,143</td></tr><tr><td>ESOS 2016</td><td>3,255,429</td></tr><tr><td>ESOS 2020</td><td>691,618</td></tr><tr><td>ESOS 2021</td><td>3,246,953</td></tr><tr><td>ESOS 2024</td><td>72,244</td></tr></table><br>*The number of lapsed options are since the inception of the respective schemes. Lapsed options were added back to the pool and were eligible for regrant under the respective schemes.</td></tr>
<tr><td>K.</td><td>Variation of terms of options</td><td>During the year under review, there is no variation of the terms of options.</td></tr>
<tr><td>L.</td><td>Brief details of significant terms</td><td>The objectives of schemes are as follows:<ul><li>To motivate and retain talented employees to contribute towards the overall growth and profitability of the Company;</li><li>To provide means to enable the Company to attract and retain appropriate human talent in the employment of the Company;</li><li>To achieve sustained growth and the creation of shareholder value by aligning the interests of the employees with the long-term interests of the Company;</li></ul></td></tr>
</table>

| S. No. | Disclosures | Particulars |
|---|---|---|
| | | • To create a sense of ownership and participation amongst the employees to share the value they create for the Company in the years to come; and<br>• To provide additional deferred rewards to employees. |
| M. | Subsequent changes or cancellation or exercise of such options | Upon exercise, the vested options are converted into an equivalent number of equity shares on a *pari passu* basis with the existing equity shares of the Company. |
| N. | Diluted earnings per share pursuant to issue of equity shares on exercise of options | The disclosure related to diluted earnings per share pursuant to issue of equity shares on exercise of options will be submitted along with the financial results in compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. |

## Annexure C

**Details pursuant to Regulation 10(c) of the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021**

<table>
<tr><th>S. No.</th><th>Disclosures</th><th>Particulars</th></tr>
<tr><td>A.</td><td>Company name and address of Registered Office</td><td>Le Travenues Technology Limited<br><br>Second Floor, Veritas Building, Sector - 53, Golf Course Road, Gurugram - 122 002, Haryana, India</td></tr>
<tr><td>B.</td><td>Name of the Stock Exchanges on which the company's shares are listed</td><td>BSE Limited ("BSE")<br>National Stock Exchange of India Limited ("NSE")</td></tr>
<tr><td>C.</td><td>Filing date of the statement referred in regulation 10(b) of the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 with Stock Exchange</td><td><table>
<tr><th>Scheme</th><th>Filing Date</th></tr>
<tr><td>ESOS 2012</td><td>October 29, 2024</td></tr>
<tr><td>ESOS 2013</td><td>October 22, 2024</td></tr>
<tr><td>ESOS 2016</td><td>October 15, 2024</td></tr>
<tr><td>ESOS 2020</td><td>November 04, 2024</td></tr>
<tr><td>ESOS 2021</td><td>July 24, 2024 &<br>October 09, 2024</td></tr>
<tr><td>ESOS 2024</td><td>October 04, 2024</td></tr>
</table></td></tr>
<tr><td>D.</td><td>Filing Number, if any</td><td><table>
<tr><th rowspan="2">Scheme</th><th colspan="2">Filing Number</th></tr>
<tr><th>BSE</th><th>NSE</th></tr>
<tr><td>ESOS 2012</td><td>215083</td><td>44983</td></tr>
<tr><td>ESOS 2013</td><td>214525</td><td>44810</td></tr>
<tr><td>ESOS 2016</td><td>206901</td><td>44669</td></tr>
<tr><td>ESOS 2020</td><td>215321</td><td>45064</td></tr>
<tr><td>ESOS 2021</td><td>207104 &<br>206899</td><td>42959 &<br>44578</td></tr>
<tr><td>ESOS 2024</td><td>213273</td><td>44466</td></tr>
</table></td></tr>
<tr><td>E.</td><td>Title of the Scheme pursuant to which shares are issued, if any</td><td>1. Le Travenues Technology - Employees Stock Option Scheme 2012;<br>2. Le Travenues Technology - Employees Stock Option Scheme 2013;<br>3. Le Travenues Technology - Employees Stock Option Scheme 2016;<br>4. Le Travenues Technology - Employees Stock Option Scheme 2020;<br>5. Le Travenues Technology - Employees Stock Option Scheme 2021; and<br>6. Le Travenues Technology - Employees Stock Option Scheme 2024</td></tr>
</table>

<table>
<tr><th>S. No.</th><th>Disclosures</th><th>Particulars</th></tr>
<tr><td>F.</td><td>Kind of security to be listed</td><td>Equity Shares</td></tr>
<tr><td>G.</td><td>Par value of the shares</td><td>₹1/- per equity share</td></tr>
<tr><td>H.</td><td>Date of issue of shares</td><td>November 12, 2025</td></tr>
<tr><td>I.</td><td>Number of shares issued</td><td>905,489 equity shares</td></tr>
<tr><td>J.</td><td>Share Certificate No., if applicable</td><td>N.A.</td></tr>
<tr><td>K.</td><td>Distinctive number of the share, if applicable</td><td>436677864 - 437583352</td></tr>
<tr><td>L.</td><td>ISIN Number of the shares if issued in Demat</td><td>INE0HV901016</td></tr>
<tr><td>M.</td><td>Exercise price per share</td><td>
<table>
<tr><th>Scheme</th><th>Exercise Price (₹)</th><th>No. of shares</th></tr>
<tr><td>ESOS 2012</td><td>1.25</td><td>346,194</td></tr>
<tr><td>ESOS 2013</td><td>1.25</td><td>145,745</td></tr>
<tr><td>ESOS 2016</td><td>1.25</td><td>109,286</td></tr>
<tr><td>ESOS 2020</td><td>1.25</td><td>18,200</td></tr>
<tr><td>ESOS 2021</td><td>1.25</td><td>270,139</td></tr>
<tr><td>ESOS 2024</td><td>93.00</td><td>15,925</td></tr>
</table>
</td></tr>
<tr><td>N.</td><td>Premium per share</td><td>
<table>
<tr><th>Scheme</th><th>Premium per share (₹)</th><th>No. of shares</th></tr>
<tr><td>ESOS 2012</td><td>0.25</td><td>346,194</td></tr>
<tr><td>ESOS 2013</td><td>0.25</td><td>145,745</td></tr>
<tr><td>ESOS 2016</td><td>0.25</td><td>109,286</td></tr>
<tr><td>ESOS 2020</td><td>0.25</td><td>18,200</td></tr>
<tr><td>ESOS 2021</td><td>0.25</td><td>270,139</td></tr>
<tr><td>ESOS 2024</td><td>92.00</td><td>15,925</td></tr>
</table>
</td></tr>
<tr><td>O.</td><td>Total issued shares after this issue</td><td>437,579,188</td></tr>
<tr><td>P.</td><td>Total issued share capital after this issue</td><td>₹437,579,188/-</td></tr>
<tr><td>Q.</td><td>Details of any lock-in on the shares</td><td>N.A.</td></tr>
<tr><td>R.</td><td>Date of expiry of lock-in</td><td>N.A.</td></tr>
<tr><td>S.</td><td>Whether shares identical in all respects to existing shares if not, when will they become identical?</td><td>The equity shares allotted pursuant to exercise of options shall rank pari passu with the existing shares of the Company.</td></tr>
<tr><td>T.</td><td>Details of listing fees, if payable</td><td>N.A.</td></tr>
</table>

## Annexure - D

### Details for wholly owned subsidiary proposed to be incorporated in Singapore

| S. No. | Disclosures | Particulars |
|---|---|---|
| A. | Name of the entity<br><br>Date of incorporation<br><br>Country of incorporation, etc. | IXIGO PTE. LTD. or such other name as may be deemed appropriate or may be available and approved by the Accounting and Corporate Regulatory Authority, Singapore.<br><br>Not applicable, the entity is proposed to be incorporated.<br><br>Singapore |
| B. | Name of holding company of the incorporated company and relation with the listed entity | Le Travenues Technology Limited (the listed entity) will be the holding company of the wholly owned subsidiary proposed to be incorporated in Singapore. |
| C. | Industry to which the entity being incorporated belongs | Travel Technology and Strategic Investment Management |
| D. | Brief background about the entity incorporated in terms of products / line of business | The proposed entity is planned to be incorporated in Singapore to lead investment and strategic management initiatives, with an emphasis on fostering the Group's international expansion and strengthening business synergies across key markets. |
| E. | Brief details of any governmental or regulatory approvals required for the incorporation | The incorporation of the proposed entity will be carried out in accordance with the applicable laws and regulations of Singapore, including the Companies Act and other relevant statutory requirements. The Company will also comply with applicable Indian laws, including the Companies Act, 2013 and the Foreign Exchange Management Act along with its Rules, Regulations, and Directions issued by the Reserve Bank of India, as well as any other applicable foreign exchange and investment regulations, while investing funds for setting up of a wholly owned subsidiary in Singapore. |
| F. | Nature of consideration - whether cash consideration or share swap and details of the same | Cash consideration. The Board has granted the approval for setting up of a wholly owned subsidiary in Singapore with an initial investment of Indian Rupees equivalent to SGD 50,000. |

| | | |
|---|---|---|
| G. | Cost of subscription / price at which the shares are subscribed | The Board has granted the approval for setting up of a wholly owned subsidiary in Singapore with an initial investment of Indian Rupees equivalent to SGD 50,000.<br><br>Subject to compliance with the applicable laws of Singapore, the proposed initial investment will be at par (i.e., the nominal value of the share(s) issued at incorporation). |
| H. | Percentage of shareholding / control by the listed entity and / or number of shares allotted. | Le Travenues Technology Limited will hold the entire share capital of the wholly owned subsidiary proposed to be incorporated in Singapore. |