

ixigo Delivers All-Time High PAT of Rs. 34.24 Cr (+81% YOY) with Record GTV & Revenue from Operations in Q1 FY27

- Q1 FY27 GTV at Rs. 5524.33 Cr (+19% YoY), Revenue from Operations at Rs. 356.75 Cr (+13% YoY), and Contribution Margin at Rs. 144.94 Cr (+13% YoY).
- Q1 FY27 Profit After Tax (PAT) at Rs. 34.24 Cr (+81% YoY), Profit Before Tax (PBT) up 68% YoY
- Flights gains market share, now ixigo's largest vertical by GTV; Bus GTV grows 39% YoY
- Hotels emerges as ixigo's Fastest-Growing Business line, 0.5 Million 'heads on beds' in Q1

	Q1 FY27 vs Q1 FY26 Highlights				
	 GTV	 REVENUE FROM OPERATIONS	 CONTRIBUTION MARGIN	 ADJUSTED EBITDA	 PBT*
Q1 FY27	5524.33	356.75	144.94	29.24	48.14
Q1 FY26	4644.66	316.05	128.09	31.34	28.66
GROWTH	19% ↑	13% ↑	13% ↑	-7% ↓	68% ↑

*Profit /(loss) before share of loss of associate, exceptional items/ tax.

(All Amounts in INR Crore)

Gurugram, India, 6th August 2026: Le Travenues Technology Limited (NSE: IXIGO, BSE: 544192), India's leading AI-based travel platform, today announced its standalone and consolidated financial results for the quarter ended June 30, 2026.

Despite a volatile operating environment, ixigo delivered another resilient quarter, underpinned by the strength of its diversified multimodal business. The company reported **Gross Transaction Value (GTV) of Rs. 5,524.33 Cr, up 19% YoY**, while **Revenue from Operations grew 13% YoY to Rs. 356.75 Cr** **Contribution Margin increased 13% YoY to Rs. 144.94 Cr** Profit Before Tax (PBT*) surged 68% YoY, while Profit After Tax (PAT) rose 81% YoY to an all-time high of Rs. 34.24 Cr.

The Bus business, Abhibus, delivered the highest growth (+39% YoY GTV, +34% YoY Revenue) and Bus Contribution Margin soared 28% YoY. Despite a volatile international flights market due to the Iran conflict, as well as higher domestic fares, **Flights gained market share and became ixigo's largest vertical by Gross Transaction Value (GTV), growing 27% YoY.** Trains continued to hold steady with market share



gains (63% share of OTA market) and contribution margin improvements, despite volume pressures due to policy changes last year.

Higher airfares and limited availability of confirmed train tickets continue to boost demand for intercity bus travel. **ixigo's Bus business significantly outpaced the broader market** through continued investments in customer experience, **including its industry-first Roadside Assistance feature**, offering cab support within an hour for bus breakdowns, as well as deeper supply expansion. The momentum extended well beyond metro markets, with 17 states recording over 60% YoY growth, spanning established markets such as Delhi, Odisha, Uttarakhand, West Bengal and Himachal Pradesh, as well as emerging markets across North-East India. The launch of BusBiz and BUSGDS.AI are going to create new distribution channels and deepen our relationship with operators.

Hotels: ixigo's Next Growth Engine

- **Hotels emerged as ixigo's fastest-growing line of business by GTV** in Q1 FY27
- **Recorded 0.5 Million Heads on Beds** during the quarter
- ixigo strengthened its hotels business through the acquisition of a **54.66%** majority stake in **Brevistay**, India's largest flexible-stay hotel network, expanding its presence in the flexible and short-stay accommodation segment
- **Direct hotel footprint expanded to 10,000+ properties** across **700 towns** in India, powered by its AI-first hotel extranet, HELLO
- Overall hotel supply crossed **70,00** properties across India and **1 million properties worldwide**

Key Performance Highlights - Q1 FY27

- **Gross Transaction Value (GTV)** stood at Rs. 5,524.33 Cr in Q1 FY27, registering a 19% YoY growth compared to Q1 FY 26
- **Revenue from Operations** grew by 13% YoY to Rs. 356.75 Cr in Q1 FY27 from Rs. 316.05 Cr in Q1 FY 26
- **Contribution Margin (CM)** increased 13% YoY to an all-time high of Rs. 144.94 Cr in Q1 FY27
- **EBITDA** increased by 65% YoY at Rs. 53.52 Cr for Q1 FY27 as compared to the same period in the previous year. **Adjusted EBITDA (EBITDA plus ESOP Expenses less Other Income)** stood at Rs. 29.24 Cr in Q1 FY27.
- **Profit Before Tax, Share of Loss of Associates and Exceptional items is at Rs. 48.14 Cr** in Q1 FY27, up from Rs. **28.66 Cr** in Q1 FY 26.
- **Q1 FY27 also recorded an all-time high Profit After Tax** at Rs. **34.24 Cr** compared to Rs. **18.94 Cr** in Q1 FY26, reflecting an **81% YoY** increase.

Management Commentary

Aloke Bajpai, Group CEO, ixigo and Rajnish Kumar, Group Co-CEO, stated: *"In Q1 FY27, despite the challenging macro environment, we continued taking market share and delivered resilient growth, crossing ₹5,524 Crores Quarterly GTV with an All-Time High Revenue and PAT. Our Bus business was the hero with 39% GTV growth YoY. This was also the quarter when ixigo's Hotels business shifted gears*



through the Brevistay acquisition, crossing critical mass of direct supply and room nights. We are closer to product-market fit on hotels than ever before and we are investing for growth and customer experience”

Saurabh Devendra Singh, Group CFO, ixigo, added: “Q1 FY 27 had much progress and some challenges. We continue to execute and remain optimistic about the long-term trajectory. Until the Iran conflict is not fully resolved, we expect some volatility. We are using uncertain times to strengthen our core, build market share and invest in hotels and our AI-native future.”

About ixigo (NSE: IXIGO, BSE: 544192)

Launched in 2007 by Alope Bajpai & Rajnish Kumar, ixigo (Le Travenues Technology Limited) is a technology company focused on empowering Indian travellers to plan, book and manage their trips across rail, air, buses and hotels. ixigo assists travellers in making smarter travel decisions by leveraging artificial intelligence. The ixigo, ConfirmTkt and AbhiBus apps allow travellers to book train tickets, flight tickets, bus tickets, hotels, and cabs, and provide travel utility tools and services developed using in-house proprietary algorithms and crowd-sourced information. With over 57 crore Annual Active Users in Fiscal 2026, ixigo is India’s leading AI-based travel platform. For more information, please visit <http://www.ixigo.com>

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